Fall 2022

2021-2022 Financial Report and Honor Roll

William & Mary Law School

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THE MARSHALL-WYTHER
SCHOOL OF LAW FOUNDATION

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Terry E. Hall ’86

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Jimmy F. Robinson, Jr. ’98

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Chair, Nominations
Eric L. Dobberteen ’73

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Naomh S. Hudson ’10

Co-Chair, Alumni-Student Activities
C. Ezekiel Ross ’03

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Michel G. Grable ’97
Svetlana K. Ivy ’07
Robert A. Maylor ’05
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Adela Parvaiz LL.M. ’04
Steven G. Popps ’10
Matthew G. Rosendahl ’18
Brian J. Shea ’15
Marguerite H. Taylor ’91
Lin Wang LL.M. ’18, J.D. ’22
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MESSAGE FROM THE DEAN

Dear Alumni and Friends,

In recent years, we discovered exactly how a historic challenge — the worst health crisis in a century — strengthens our capacity to grow as a community.

I wrote as much last fall, when we released our last Annual Report and Honor Roll of Donors.

To open this fiscal year’s financial update—which will be followed by quarterly updates featuring news and stories about your gifts at work—I am pleased to share that our progress building the William & Mary Law School community has only accelerated into 2022.

As we wished a happy retirement to the iconic Paul Marcus after three exceptional decades at the Law School, we welcomed three superb new faculty members. Developing and retaining outstanding, high-impact faculty is key to achieving new levels of excellence and is one of the top goals of our 2021–2026 Strategic Plan. Kami Chavis, a former Assistant U.S. Attorney for the District of Columbia, is the R. Hugh and Nolie Haynes Professor of Law; Margaret Hu, who served in the Civil Rights Division of the U.S. Department of Justice, is a Professor of Law; and Steve Miskinis, a DOJ veteran who was a trial attorney in the Indian Resources Section of the Environmental Division, is a Professor of the Practice of Law.

Together, their arrival reflects our momentum as a destination for the brightest legal scholars ascending to the top of their fields.

In this momentous time for national and international affairs, our faculty also make the law understandable to the general public — an essential civic function. News organizations routinely call on them to explain major legal developments, and they continue to rank among those most-cited scholars in legal journals.

I am pleased to note that one of our most sought-after experts, Rebecca Green, co-director of the Election Law Program, has joined our tenure-stream faculty as an Associate Professor of Law.

We are making important strides, too, to ensure our students are the best-prepared to lead. A new course is helping first-year students develop professional and leadership skills early on. We have sharpened mentorship of these 1Ls through a team-based approach, and we’ve reinforced Bar Exam preparation.

Although we are honored to see our U.S. News & World Report ranking climb to No. 30, our biggest reward is our students’ success. Through your support, you enable the faculty appointments and robust resources that make an essential difference for their future.

Thank you for empowering us to succeed — and for making our progress possible. We could not do any of this without you.

Sincerely,

A. Benjamin Spencer
Dean and Trustee Professor of Law

Although we are honored to see our U.S. News & World Report ranking climb to No. 30, our biggest reward is our students’ success. Through your support, you enable the faculty appointments and robust resources that make an essential difference for their future.
Dear Fellow Alumni and Friends,

After relying on Zoom to connect us, reuniting in person over the past year has been particularly rewarding. Your support has enabled us to build, improve, innovate and excel.

This year has been exciting on many fronts. William & Mary Law School’s first in-person Alumni Weekend in two years, held on campus in April, re-energized us with the power, purpose and spirit of our amazing community.

In November 2021, we officially dedicated the Patten Family Courtyard, providing a comfortable outdoor space for students and for public events. We also launched an annual speaker series honoring Dr. Martin Luther King, Jr., held the inaugural Fourth Circuit Asylum Law Conference and cheered as the Moot Court team emerged as the second highest ranked team in the nation.

We welcomed the Class of 2020’s return to campus for a belated Commencement in October 2021, as well as celebrated the Class of 2022’s accomplishments in May. As we follow our recent graduates and their achievements as lawyers, citizens and leaders, we are equally excited to welcome the Class of 2025 into the community.

With the support of all who contributed to the For The Bold campaign, students arrived in August to a newly renovated facility following this summer’s upgrades. The improvements in the front lobby, office spaces and classrooms reflect our commitment to provide an environment for our students to learn and excel.

We are truly moved and inspired by your commitment to make our great law school even stronger and by your remarkable generosity over the past year. You have been a beacon in our ongoing efforts to instill a heightened ‘culture of giving’ within the Law School community.

For all that you do to bring our enduring values to life, you have my sincerest gratitude. Thank you for your commitment to our students, to the Law School and, most importantly, to empowering our sustained excellence.

Best wishes,

Terry E. Hall ’86
Chair, Marshall-Wythe School of Law Foundation
### TOTAL GIVING FY 2013 – FY 2022

<table>
<thead>
<tr>
<th></th>
<th>FY ‘13</th>
<th>FY ‘14</th>
<th>FY ‘15</th>
<th>FY ‘16</th>
<th>FY ‘17</th>
<th>FY ‘18</th>
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<th>FY ‘20</th>
<th>FY ‘21</th>
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<td>$2,306,830</td>
<td>$3,068,940</td>
<td>$3,272,101</td>
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<td>ENDOWMENT GIFTS</td>
<td>$1,123,195</td>
<td>$1,619,110</td>
<td>$670,343</td>
<td>$932,869</td>
<td>$1,700,338</td>
<td>$1,416,17</td>
<td>$1,168,636</td>
<td>$2,091,565</td>
<td>$1,656,725</td>
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<td>$101,050</td>
<td>$572,356</td>
<td>$1,656,955</td>
<td>$604,695</td>
<td>$421,648</td>
<td>$1,424,571</td>
<td>$332,601</td>
<td>$347,261</td>
<td>$149,094</td>
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*The FY 2017 figure included, as shown in gold, a one-time gift of $5.2 million from the estate of Dorothy Arthur in honor of her husband, the late Judge R. William Arthur ’38, LL.D. ’40

### TOTAL VALUE OF ENDOWMENTS

- Value as of JUNE 30, 2021: $101.3 million
- Value as of JUNE 30, 2022: $99.3 million
2021–2022 LIFETIME GIVING SOCIETIES

Lee R. Rimler ’94 and Irena Rimler
Jimmy F. Robinson, Jr. ’98 and Monica R. Manns
Gregory M. Romano ’97 and Molly Y. Romano
Gary F. Roth ’74 and Vivianne D. Roth
Gretchen M. Santamour ’84 and Brian T. Ortelere ’86
Harry D. Saunders ’70 and Hilda L. Saunders
Jeffrey M. Schierf ’91
Ali Reza Sharifahmadian ’96
Faye F. Shealy
Phillip A. Short, Sr. ’77, MLT ’78
Smart Technologies
Andrew M. Smith ’94 and Amy Nadel
Howard P. Smith ’70
R. R. Smith Charitable Trust
Sons & Daughters of the Colonial & Antebellum Bench and Bar 1565-1861
Sony Corporation of America
Meade A. Spotts ’82 and Cheryl Y. Spotts
Mr. and Mrs. James A. Squires
W. Laird Stabler III ’80 and Wendie C. Stabler
Robert C. Stackhouse, Sr. ’51*
Walter B. Stowe, Jr. ’74 and Marilyn C. Stowe
Mark W. Strattner ’80
Lynne J. Strobel ’88
Courtney Bennett Svajian ’07 and Stephen G. Svajian ’08
James M. Sweet ’73 and Joyce Sweet
Telecast Fiber Systems, Inc.
Sean M. Tepe ’04
Julie Tingwall Thomas ’82 and Dave Thomas
E. Diane Newsom Thompson ’81 and C. Gerard Thompson ’80
Monica K. Thurmond ’96 and Alfa Erman
Town Creek Foundation
University of Pennsylvania
Vaddio
James M. Vaseleck ’86* and Henry M. Cochran III
President Emeritus Paul R. Verkuil and Judith Rodin
The Virginia Bar Association Foundation
Anne K. Walsh ’97 and Adam W. Walsh ’97
Robert W. Warnement
Rhett L. Weiss ’86
Emmet T. White, Jr. ’71 and Betty Lou White
Rodney T. Willett ’90 and Lydia R. Pulley
Gregory P. Williams ’82 and Susanne Williams
Douglas S. Wood ’72 and Janis L. Wood
Brian P. Woolfolk ’96 and Brittany Woolfolk
Jinlan Zhang and Han Zhang
Kelsey Abell Zhang ’20 and Benning Zhang ’20

IN MEMORIAM • JULY 1, 2021–JUNE 30, 2022

Emerson P. Allen ’73
Christa Beverly ’86
Morton L. Bresenoff ’81
Mark G. Capron ’94
James D. Carter III ’54
A.J. Coffman, Jr. ’65
R. Lowell Coolidge ’65
Michael J. Cummings ’78
S. Lawrence Dumville ’78
Richard G. Evans ’74
Peter A. Frey ’73
Sebastian Gaeta, Jr. ’62
Connor R. Garstka ’16
Ajeurai C. Hands ’03
Jean M. Herron ’89
Mary Tipton Holcomb ’65
Tina L. Kannarr ’86
Ralph D. Katherman ’57
Phillip J. LaSusa ’64
Edward D. Linnecke, Jr. ’17
W. Kendall Lipscomb, Jr. ’62
George R. McInturff ’74
Donald R. McKillop ’87
Ocie F. Murray, Jr. ’67
George S. Newman ’70
Edward C. Newton IV ’69
D. Wayne O’Bryan ’67
Edgar K. Parks III ’74
Samuel W. Phillips ’54
Philip P. Purrington, Jr. ’63
Robert S. Rausch ’81
John C. Reed ’68
Glenn C. Relyea ’68
John J. Rice ’73
Thomas R. Ringler-Lantzy ’17
Charles M. Salle ’71
Preston C. Shannon ’52
David L. Short ’64
Jonathan Y. Short ’87
David L. Siders ’69
David A. Stewart ´69
William J. Sullivan ’65
G. Garrison Tolbert ’17
Robert E. Tomes ’68
Michael A. Villacres ’19
Martin D. Walsh ’73

Friend of the Law School
Walter S. Felton HON’15

* Deceased
For the past several years, outstanding individuals have been named as honorary alumni of the Law School in recognition of their exceptional support and friendship. These honorary alumni include:

**Class of 2015**
- Betsy C. Anderson
- Iliana P. Blumberg
- The Hon. Walter S. Felton*

**Class of 2016**
- Pamela J. Penny
- The Hon. John Charles Thomas

**Class of 2017**
- Jeffrey Breit
- Laura “Lee” Kostel
- J. Michael Payne

**Class of 2018**
- Alan Ackerman
- Sally Kellam
- Donald Patten

**Class of 2019**
- The Hon. John A. Gibney
- The Hon. David J. Novak

**Class of 2021**
- Denise W. Koch

*Deceased*
Thank you to our 2022 Reunion Committees!

CLASS OF 1972
50TH REUNION
Co-Chairs
Michael Lubeley
Rand Shapiro

CLASS OF 1977
45TH REUNION
Co-Chairs
Beth Hopkins
Committee
Reginald Barley
Stephen Owen

CLASS OF 1982
40TH REUNION
Co-Chairs
Thomas D’ Antonio
Meade Spotts
Committee
Katherine Wetterer Eason
Douglas Jenkins
Eileen Olds
Loretta Santacroce

CLASS OF 1987
35TH REUNION
Chair
Joe Cravens
Virginia Fogg
Committee
Lisa Bertini
Paul Boyer
Nicolas Conte
Jeff Swartz

CLASS OF 1992
30TH REUNION
Co-Chairs
Michael Chu
Stephanie Rever Chu
Elizabeth Dopp Chupik
Dion Hayes
Committee
Elizabeth Hallock Andrews
Pam Arluk
Greg Brummett
Robert Bryant
Ann Rogers

CLASS OF 1997
25TH REUNION
Co-Chairs
Michael Grable
Ky Tran-Trong
Brian Woolfolk
Committee
Crystal Jezierski
Brenda Oliver
Ramona Sein
John Valdivielso

CLASS OF 2002
20TH REUNION
Co-Chairs
Lacrecia Cade
Nash Fayad
Courtney Malveaux
Committee
Melissa Conner
Michael Lacy
Michael Zogby

CLASS OF 2007
15TH REUNION
Co-Chairs
Dennis Chong
Maryann Nolan Chong
Edward Nickel
Nora Garcia Nickel
Committee
Les Boswell
Zach Terwilliger

CLASS OF 2012
10TH REUNION
Co-Chairs
Janet Lee
Jonathan Peterson
Jay Sinha

SAVE THE DATES OF APRIL 14–16
AS WE MAKE PLANS FOR ALUMNI WEEKEND 2023!

The weekend will feature a celebration, activities and gatherings for classes ending in 3s and 8s.

Watch your inbox!
REUNION & GIVING

ALUMNI WEEKEND 2022

Nine reunion classes returned to Williamsburg on April 8-10 for Alumni Weekend, and William & Mary Law School was more than happy to have them home after two years of pandemic. A virtual component also allowed members of the Class of 1972 to meet via Zoom, with an in-person gathering planned for the Fall.

On Friday evening, alumni attended a reception with the Dean and faculty at Kingsmill Resort on the James River. The next morning, the Black Law Student Association (BLSA), Kaufman & Canoles, P.C., and the Law School’s Office of Advancement sponsored a networking event for students.

Also featured were tours of the Law School, a Class of 2017 remembrance event for classmates, and a roundtable led by Professors Rebecca Green (Election Law Program), Vivian Hamilton (Center for Racial and Social Justice) and Stacy Kern-Scheerer (Immigration Clinic), as well as 3Ls Fiona Carroll and Max Weiss. A family BBQ at Kingsmill and a live/virtual “Conversation With Dean Spencer” completed the morning and afternoon activities.

During the evening Alumni Bash at Kingsmill, alumni enjoyed an expansive dinner buffet, dancing, socializing, and celebration of class gifts and multiyear pledges in honor of their milestone reunions.

“I am so grateful for your support over the past year, for your stellar reunion committee work, and for helping me get to know this extraordinary community,” Dean Spencer said. “I am excited to work with all of you to continue to make this law school an even more amazing place.”

CLASS | TOTAL REUNION GIFTS AND PLEDGES | PARTICIPATION
---|---|---
1972 | $65,900 | 17%
1977 | $44,500 | 20%
1982 | $269,581 | 29%
1987 | $77,233 | 21%
1992 | $180,797 | 28%
1997 | $104,820 | 20%
2002 | $118,858 | 12%
2007 | $118,358 | 19%
2012 | $31,873 | 15%
2017 | $8,755 | 14%
TOTAL | **$1,020,675** |
Joseph Alexander Foundation Inc.
AmazonSmile Foundation
Brigham Property Rights Law Firm, PLLC
The Broadridge Foundation
Carolina Academic Press
Cisco Systems, Inc.
Democracy Fund
Julius & Blanche Diener Foundation, Inc.
Jessie Ball duPont Fund
William and Flora Hewlett Foundation
Hunton Andrews Kurth
Immigrant Justice Corps
The Klarman Family Foundation
James and Frances G. McGlothlin Foundation
Gerrish H. Milliken Foundation
National Center for State Courts

New Venture Fund
Northwestern Mutual
Owens Foundation
The Walter I. and Eva Grace Peak Foundation
James W. Perkins Memorial Trust
Meyer & Anna Prentis Family Foundation
Mary V. Reilly Charitable Foundation
Scanelli Family Foundation
TowneBank Foundation
Virginia Environmental Endowment
Virginia Law Foundation
Virginia State Bar
Williamsburg Unitarian Universalists
Han Zhang & Jinlan Liu Foundation
The FirmMate Challenge encourages William & Mary Law graduates working at the same firms or agencies to support the Law School by striving to reach 100 percent alumni participation at their organizations.

We thank those firms that participated in this program in 2021–2022 and wish to express our gratitude to the FirmMate Coordinators at each organization who contributed their time and financial resources to help with this important program.

The following firms also participated in the 2021–2022 Challenge and are listed based on level of participation.

Our thanks for your support!

<table>
<thead>
<tr>
<th>FIRMS</th>
<th>FIRMMATE COORDINATORS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Richards Layton &amp; Finger P.A.</td>
<td>Eric A. Mazie ’84</td>
</tr>
<tr>
<td>Vandeventer Black LLP</td>
<td>Jane Dandridge Tucker ’86</td>
</tr>
<tr>
<td>Holland &amp; Knight LLP</td>
<td>Thomas W. Brooke ’90</td>
</tr>
<tr>
<td>Troutman Sanders LLP</td>
<td>Coburn R. Beck ’98</td>
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<tr>
<td>Greenberg Traurig, LLP</td>
<td>Stephen J. Horvath III ’84</td>
</tr>
<tr>
<td>Gentry Locke Rakes &amp; Moore LLP</td>
<td>D. Scott Foster, Jr. ’14</td>
</tr>
<tr>
<td>Cooley LLP</td>
<td>Robert M. McDowell ’90</td>
</tr>
<tr>
<td>Goodwin Procter LLP</td>
<td>Christopher L. Versfelt ’10</td>
</tr>
<tr>
<td>Akin Gump Strauss Hauer &amp; Feld LLP</td>
<td>Francine E. Friedman ’99</td>
</tr>
<tr>
<td>Hunton Andrew Kurth LLP</td>
<td>Mark Hedberg ’90</td>
</tr>
<tr>
<td>&amp; Lawton B. Way ’10</td>
<td>&amp; Davis M. Walsh ’12</td>
</tr>
<tr>
<td>Willcox &amp; Savage, P.C.</td>
<td>Jason E. Ohana ’11</td>
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<tr>
<td>Jones Day</td>
<td>Fernand A. Lavallee ’88</td>
</tr>
<tr>
<td>Steptoe &amp; Johnson PLLC</td>
<td>Susan L. Deniker ’99</td>
</tr>
<tr>
<td>McGuireWoods LLP</td>
<td>Matthew G. Rosendahl ’18</td>
</tr>
</tbody>
</table>

100% PARTICIPATION FIRMS
Arnold & Porter Kay Scholer LLP
Waldo & Lyle, P.C.

FIRMMate COORDINATORS
Rosa J. Evergreen ’05
Joshua E. Baker ’06

THANK YOU!
If you would like to help with the FirmMate Program at your firm for the 2022–2023 Annual Fund, please contact Amy Ryan, Assistant Dean for Development, at (757) 221-7367; arryan@wm.edu. We look forward to adding the names of more firms in the coming year.
Providing for the Law School’s financial security in perpetuity.

Nearly $28 million in gifts, pledges, bequests and other commitments were made to the Law School during the For the Bold campaign, and the amount has grown since then. Such provisions are a strong investment in the Law School’s future.

→ Planned Giving supports: Scholarships / Professorships Academic Programs / Campus Beautification and more.

→ A gift of an Endowment is invested “FOREVER”; income from the Endowment is paid annually to support the donor’s objectives; a gift of Expendable Funds is “FULLY SPENT” to support the donor’s request.

→ The IRS allows significant tax breaks for gifts of Stock.

→ IRAs or other Retirement Plans can be a great way to make a bequest.

→ Gifts of Personal Property can be an immediate tax deduction.

“With planned giving, you have a lot of flexibility to indicate how these funds will be used in the future. You could endow a professorship or scholarships, or leave the funds unrestricted for the university to decide the best use. We’ve chosen to designate our funds to support professorships that we established at the business and law schools as part of the For the Bold campaign.”

JAMES D. PENNY ’83 AND PAMELA JORDAN PENNY B.B.A. ’77, HON ’16

“My late husband, Alvin B.A. ’70, J.D. ’72, would be happy to know that in addition to continuing our more than 40-year legacy of annual giving, I’ve included our alma mater in my estate plans.”

BETSY CALVO ANDERSON B.A. ’70, HON ’15, P ’00

ENSURING THE FUTURE

GIFT PLANS

BEQUEST
Give to William & Mary Law School without affecting your cash flow during your lifetime.

CHARITABLE BARGAIN SALE
This part-gift/part-sale gives you a charitable deduction plus cash to use elsewhere.

CHARITABLE GIFT ANNUITY - IMMEDIATE
Receive a fixed payout and significant tax benefits.

CHARITABLE GIFT ANNUITY - DEFERRED
Recommended for younger donors to build retirement earnings for the future.

CHARITABLE LEAD TRUST
Discover an innovative way to pass appreciating assets on to family members while making gifts in the interim.

REMAINDER ANNUITY TRUST
Make a large gift and receive a fixed-income payout each year.

REMAINDER UNITRUST
Make a large gift and create a flexible source of retirement income.

RETIRED LIFE ESTATE
Receive a large deduction by donating a residence while retaining the right to live there for life.

TESTAMENTARY LIFE INCOME GIFTS
One gift in your estate can benefit both your family and William & Mary Law School.

For further information, please contact:
Katey Howerton, Associate Dean for Advancement, Office of Advancement kmhowe@wm.edu or (757) 221-1394
## CLASS PARTICIPATION

We thank the members of the following classes for making gifts to the Law School during the 2021–2022 fiscal year.

<table>
<thead>
<tr>
<th>CLASS</th>
<th>DOLLARS</th>
<th>NO. IN CLASS</th>
<th>DONORS</th>
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<tr>
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<tr>
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<td>225</td>
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</table>

**TOTAL** $3,489,781 8,989 1,534 17%

*Includes at least one deceased graduate.

\(^1\) Dollar amounts include cash gifts during the 2021–2022 fiscal year.
During Admitted Students Weekend in March, W&M Law’s Admission Ambassadors were excited to welcome admitted students to campus for the first time in two years.